

Return of Organization Exempt From Income Tax

2018

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Header section containing organization name (UNITED WAY OF NORTHERN ARIZONA INC), address (1515 E CEDAR AVE SUITE D-1, FLAGSTAFF, AZ 86004), principal officer (CAROL DYKES), and financial information (Gross receipts: \$2,328,143).

Part I Summary

Summary table with columns for Activities & Governance, Revenue, Expenses, and Net Assets or Fund Balances. Includes rows for mission statement, membership counts, and financial data for Prior and Current Years.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature block containing the signature of Carol Dykes, President/CEO, and the preparer's name, Johanna Kломann CPA.

Paid Preparer Use Only section containing preparer's name, signature, date, and firm information (Johanna Kломann CPA PLLC).

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

For Paperwork Reduction Act Notice, see the separate instructions.

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

IMPROVING LIVES BY MOBILIZING COMMUNITIES TO CREATE LASTING CHANGES IN COMMUNITY CONDITIONS. UNITED WAY OF NORTHERN ARIZONA (UWNA) CARRIES OUT IT'S MISSION BY FOCUSING ON THEE ACTION AREAS: EDUCATION, INCOME AND HEALTH - THE BUILDING BLOCKS FOR A GOOD LIFE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 878,390 including grants of \$ 878,390 ) (Revenue \$ )

THROUGHOUT THE REQUEST FOR PROPOSAL (RFP) SELECTION PROCESS, UNITED WAY OF NORTHERN ARIZONA STRIVES TO BE INCLUSIVE AND TO ENGAGE STAKEHOLDERS, VOLUNTEERS, AND COMMUNITY MEMBERS THAT REFLECT THE COMMUNITY'S BROAD DIVERSITY. ENGAGING A DIVERSE GROUP OF VOLUNTEERS FROM ACROSS NORTHERN ARIZONA WILL ENSURE THAT THIS PROCESS MOVES TOWARD STRONGER ALIGNMENT WITH UNITED WAY OF NORTHERN ARIZONA GOALS. THE PROPOSAL SELECTION INCLUDES MULTIPLE STEPS BY A COMMUNITY COMMITTEE THAT SCREENS APPLICATIONS AND PERFORMS SITE VISITS BEFORE MAKING A FINAL DECISION. IN ADDITION, THE AGENCIES MUST SUBMIT QUARTERLY REPORTS WITH THEIR SPENDING AND PROGRESS OF THE GRANT.

4b (Code: ) (Expenses \$ 743,876 including grants of \$ ) (Revenue \$ )

COMMUNITY IMPACT: UNITED WAY OF NORTHERN ARIZONA CARRIES OUT ITS MISSION BY INVESTING IN THREE ACTION AREAS - EDUCATION, INCOME, AND HEALTH. WITHIN THE THREE ACTION AREAS, UWNA DEFINES GOALS, STRATEGIES, POPULATION INDICATORS AND PROGRAM OUTCOMES TO GUIDE OUR WORK.

4c (Code: ) (Expenses \$ 485,036 including grants of \$ 485,036 ) (Revenue \$ )

DONOR DESIGNATIONS: UNITED WAY OF NORTHERN ARIZONA HONORS DONOR REQUESTED DESIGNATIONS TO VARIOUS VERIFIED NOT FOR PROFIT 501(C)3 AGENCIES AS A COURTESY TO DONORS. SCHEDULE I REPORTS THESE AMOUNTS AS WELL AS THE UNITED WAY FUNDS.

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 2,107,302